

**THE HIGH COURT**

**RECORD NO. H.COS.2024.0000030**

**IN THE MATTER OF ALD RE PUBLIC LIMITED COMPANY**

**AND IN THE MATTER OF EURO INSURANCES DESIGNATED ACTIVITY  
COMPANY**

**AND IN THE MATTER OF THE COMPANIES ACT 2014**

**AND IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION  
1141 OF THE COMPANIES ACT 2014**

**ALD RE PUBLIC LIMITED COMPANY  
AND EURO INSURANCES DESIGNATED ACTIVITY COMPANY**

**Applicants**

**NOTICE**

**NOTICE IS HEREBY GIVEN** that ALD RE Public Limited Company incorporated under the laws of Ireland with company number 411486 (the "**Transferor Company**") having its registered office at 4<sup>th</sup> Floor, Two Dockland Central, Guild Street, Dublin 1 and Euro Insurances Designated Activity Company incorporated under the laws of Ireland with company number 222618 (the "**Successor Company**") having its registered office at Leaseplan House, Ground Floor, Central Park, Leopardstown, Dublin 18 (together the "**Applicant Companies**") will apply to the High Court of Ireland sitting at the Four Courts, Inns Quay, Dublin 7, Ireland at 11 o'clock in the forenoon on the 18<sup>th</sup> day of April 2024, for an order confirming a merger by acquisition under Chapter 16 of Part 17 of the Companies Act 2014 upon the terms of Common Draft Terms of Merger executed by the directors of the Applicant Companies on 17 November 2023, pursuant to which all of the assets and liabilities of the Transferor Company will transfer to the Successor

Company and Transferor Company will be dissolved without going into liquidation (the "**Proposed Merger**").

The assets and liabilities transferring from the Transferor Company to the Successor Company include all assets and liabilities relating to a reinsurance portfolio of the Transferor Company (the "**Proposed Transfer**", together with the Proposed Merger being the "**Proposed Transaction**"). The Proposed Transfer is subject to the approval / non-objection of the Central Bank of Ireland pursuant to Regulation 42 of the European Union (Insurance and Reinsurance) Regulations 2015.

**AND FURTHER TAKE NOTICE THAT** any person who wishes to be heard on the hearing of the said of the originating notice of motion (the "**Motion**") is required to notify Matheson LLP, 70 Sir John Rogerson's Quay, Dublin 2 (in writing) ("**Solicitors for the Applicants**") marked for the attention of Grainne Callanan/Jean-Anne Morrissey (reference GC 670421/20), no later than 5 pm on Thursday, the 11<sup>th</sup> day of April 2024 of their intention to appear on the said Motion and should indicate to the Solicitors for the Applicants whether such person or persons support or oppose the said Motion and further should, by said time and date, file in court and furnish to the Solicitors for the Applicants such evidence by way of affidavit as is proposed to be relied upon at the hearing of the Motion by such person.

Dated: 8<sup>th</sup> of March 2024

Signed: Matheson LLP  
Solicitors for the Applicants  
70 Sir John Rogerson's Quay  
Dublin 2  
Ireland

Please note, any member, creditor or other interested party of the Applicant Companies who desires to obtain a copy of the originating notice of motion and grounding affidavit should contact the Solicitors for the Applicants.

*This notice is placed at the order of the High Court of Ireland dated 4<sup>th</sup> of March 2024*